

**CORPORATE RESTRUCTURING**

Timing: 3 hour

Max.Marks:60

**Instructions:**

- Figures to the right indicate maximum marks
- Start each new question on a fresh page
- Question **ONE** compulsory
- Answer any **FOUR** questions from **Q2 to Q6**

**Q1. Write short notes on Any Three of the following:** (3x4=12 marks)

- a. Features of Corporate restructuring
- b. Portfolio Restructuring
- c. Financial Restructuring
- d. Takeover codes in India
- e. Funding of mergers by financial institutions

Q2.a. Explain the Strategic Planning process of the organization. (10)

b. What is Corporate Restructuring? (02)

Q3.a. Porter has identified five competitive forces that shape every industry and every market. Explain. (10)

b. What do you mean by SWOT analysis? (02)

Q4.a. Explain the different types of Mergers. (10)

b. What is Merger by Absorption and Consolidation? (02)

Q5.a. Explain briefly the Takeover defenses by the companies. (10)

b. Write a short note on Leverage Buy out. (02)

Q6.a. Highlight the financial synergies in mergers and acquisitions. (06)

b. What is Buy back of Shares? Highlight the merits and demerits of Buy back of shares. (06)

\*\*\*\*\*