

BFS E407:CORPORATE RESTRUCTURING

Duration: 3 hours

Max. Marks: 60

Instructions:

- Figures to the right indicate maximum marks.
- All questions are compulsory, however internal choice is given
- Answer each question on a fresh page.

Q1. Write a short note on any FIVE of the following: (5*4=20 marks)

- a. Joint Ventures
- b. Vertical merger
- c. Crown jewel defence
- d. Leveraged Buyout
- e. Employees stock option plan
- f. Strategic Planning

Q2. a. State and explain the type of Takeovers. (10 marks)

OR

- i. Write a short note on Going Private. (04 marks)
- ii. Explain SWOT analysis with the help of an example. (06 marks)

Q3. a. Explain the steps in merger process. (10 marks)

OR

- i. Write a short note on Book Value. (04 marks)
- ii. State and explain any TWO theories of merger. (06 marks)

Q4. a. State and explain any FIVE financial instruments used in funding mergers. (10 marks)

OR

- i. Write a short note on porter's generic strategy framework. (04 marks)
- ii. Discuss the Financial Synergies in Mergers and Acquisitions. (06 marks)

Q5. a. State and explain the methods of strategy formulation. (10 marks)

OR

- i. Write a short note on External Commercial Borrowings. (04 marks)
- ii. With the help of an example explain Bostons Consultancy Group Matrix. (06 marks)