

**VIDYA VIKAS MANDAL'S**  
**SHREE DAMODAR COLLEGE OF COMMERCE & ECONOMICS**  
**Margao - Goa**

S.Y.BBA (Financial Services), Semester IV, Semester-End Assessment, April 2019

**BFS E407 CORPORATE RESTRUCTURING**

Max. Marks: 60

Duration: 3 Hours

Instructions:

- *Figures to the right indicate maximum marks.*
- *Question one is compulsory.*
- *Answer any Four from question 2 to question 6.*

**Q1. Write a short note on any FIVE of the following:**

(5\*4=20 marks)

- a. Divestitures
- b. Amalgamation
- c. Takeover
- d. Buyback of shares
- e. Employee Stock Option Plan
- f. Organisational restructuring

**Q2.**

- a. State any FOUR characteristics of Corporate restructuring. (04 marks)
- b. Explain the types of mergers with the help of an example. (06 marks)

**Q3.**

- a. State and briefly explain any FOUR advantages of mergers. (04 marks)
- b. State and explain any THREE forms of takeover defence adopted by firms. (06 marks)

**Q4.**

- a. Write a short on takeover Code in India. (04 marks)
- b. Explain the process of funding mergers and takeovers. (06 marks)

**Q5.**

- a. Write a short note on External Commercial Borrowings. (04 marks)
- b. Discuss the limitation of corporate restructuring. (06 marks)

**Q6.**

- a. Write a short note on merger wave in India. (04 marks)
- b. State and explain the motives behind Takeovers. (06 marks)