

Vidya Vikas Mandal's  
Shree Damodar College of Commerce & Economics, Margao-Goa  
S .Y. BBA(FS), Semester IV, Semester End Assessment, APRIL 2018

**CORPORATE RESTRUCTURING**

**Timing: 3 Hours**

**Max.Marks:60**

**Instructions:**

- *Figures to the right indicate maximum marks*
- *Start each new question on a fresh page*
- *All questions are compulsory, however internal choice is given*

**Q1. Answer Any Four from the following: -**

**(4\*4=16 marks)**

- a. Discuss the benefits of External commercial borrowings.
- b. Write a brief note on Merger waves in India.
- c. Explain the purpose of Corporate Restructuring.
- d. Discuss the motives of companies behind takeovers.
- e. State and Explain the benefits of Preference shares.

**Q2. Answer Any Four from the following: -**

**(4\*6=24 marks)**

- a. State and Explain the limitations of corporate restructuring.
- b. Explain BCG Growth share matrix as a strategic approach to Corporate Restructuring.
- c. Discuss the features of Equity shares.
- d. Explain the financial synergies in Mergers and Acquisitions.
- e. Highlight the different types of Takeovers.

**Q3. Answer Any Two from the following: -**

**(2\*10=20 marks)**

- a. Explain the steps in process of Merger and Acquisitions.
- b. State and Explain the components of Corporate Restructuring.
- c. Explain the takeover defences used by firms.

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