

CORPORATE RESTRUCTURING

Timing: 2 Hours

Max.Marks:60

Instructions:

- Figures to the right indicate maximum marks
- Start each new question on a fresh page
- Question **ONE** compulsory

Q1. Write short notes on Any Three of the following: (3x4=12 marks)

- a. Merger waves in India
- b. Motives behind takeovers
- c. Process of funding mergers
- d. Management Buyout
- e. Purpose of Corporate restructuring

Q2.a. Explain the Components of Corporate restructuring. (12)

OR

Q2.x. Highlight the limitations of corporate restructuring. (06)

y. Highlight the methods of strategy formulation. (06)

Q3.a. Discuss the reasons for failure of mergers and acquisitions. (12)

OR

Q3.x. Highlight the Merits of Mergers and Acquisitions. (06)

y. Mergers and Acquisition activity has had long term impact on various parties. Explain (06)

Q4.a. Explain the Takeover defenses by firms to resist being acquired. (12)

OR

Q4.x. Discuss the methods of financing Takeover deals. (06)

y. Explain the different types of Takeovers. (06)

Q5.a. What are Equity shares? Highlight the features of Equity shares. (06)

b. Employee stock ownership plan provides a company's workforce with an ownership interest in the company. Explain. (06)

OR

Q5.x. What are Preference shares? Highlight the features of Preference shares. (06)

y. External Commercial Borrowings are an additional source of financing for expanding the existing capacity. Explain. (06)
