

Vidya Vikas Mandal's  
\* Shree Damodar College of Commerce & Economics, Margao-Goa\*  
S.Y. BBA (FS), Semester IV, End Semester Examination, APRIL 2017

**CORPORATE RESTRUCTURING**

Timing: 2 Hours

Max.Marks:60

**Instructions:**

- Figures to the right indicate maximum marks
- Start each new question on a fresh page
- Question **ONE** compulsory

**Q1. Write short notes on Any Three of the following:**

**(3x4=12 marks)**

- a. Merger waves in India
- b. Motives behind takeovers
- c. Process of funding mergers
- d. Management Buyout
- e. Purpose of Corporate restructuring

**Q2.a. Explain the Components of Corporate restructuring.**

**(12)**

**OR**

**Q2.x. Highlight the limitations of corporate restructuring.**

**(06)**

**y. Highlight the methods of strategy formulation.**

**(06)**

**Q3.a. Discuss the reasons for failure of mergers and acquisitions.**

**(12)**

**OR**

**Q3.x. Highlight the Merits of Mergers and Acquisitions.**

**(06)**

**y. Mergers and Acquisition activity has had long term impact on various parties. Explain**

**(06)**

**Q4.a. Explain the Takeover defenses by firms to resist being acquired.**

**(12)**

**OR**

**Q4.x. Discuss the methods of financing Takeover deals.**

**(06)**

**y. Explain the different types of Takeovers.**

**(06)**

**Q5.a. What are Equity shares? Highlight the features of Equity shares.**

**(06)**

**b. Employee stock ownership plan provides a company's workforce with an ownership interest in the company. Explain.**

**(06)**

**OR**

**Q5.x. What are Preference shares? Highlight the features of Preference shares.**

**(06)**

**y. External Commercial Borrowings are an additional source of financing for expanding the existing capacity. Explain.**

**(06)**

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