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Vidya Vikas Mandal's
Shree Damodar College of Commerce & Economics, Margao-Goa
TY BBA(FS), Semester VI (Repeat) Semester End Assessment November 2022
Course Code: BFS DSEC 8 Course Title: Mutual Fund Management

Duration: 2 hours **Max. Marks: 60**

Instructions:

1) Start each question on a fresh page.
2) Q.1. is compulsory.
3) The figures to the right indicate maximum marks.

Q. 1. Write short notes on ANY FIVE from the following: **(05x04=20 Marks)**

1. Systematic Withdrawal Plan (SWP).
2. Association of Mutual Funds in India (AMFI).
3. Standard Deviation.
4. Bond Amortization.
5. Arbitrage Funds.
6. Gilt Funds.

Q. 2. Answer ANY ONE from the following: **(01x10=10 Marks)**

A. The structure of mutual funds in India is a three-tier one that comes with other substantial components. Explain.

OR

X. The advantages of investments in mutual funds are the driving factors that have resulted in the wide popularity of mutual funds as the most preferred mode of investment. Explain.

Q. 3. Answer ANY ONE from the following: **(01x10=10 Marks)**

A. Specialized mutual funds focus on very specific industries, including commodities, regions, or other segments of the market. Elaborate on the types of specialized mutual funds.

OR

X. Point out the investment protection measures laid under the Investor Protection Legislation implemented under the Section 11(2) of the Securities and Exchange Board of India (SEBI) Act, 1992.

Q. 4. Answer ANY ONE from the following: **(01x10=10 Marks)**

A. The history of mutual funds in India can be broadly divided into four distinct phases. Discuss.

OR

X. The equity mutual funds are gaining popularity amongst the investors in India due to the lower expense ratio, tax exemption under Section 80C of the Income Tax Act, 1961, portfolio diversification, holding period, small ticket size and convenience. Elaborate on the types of equity mutual funds on the basis of market capitalization.

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(01x10=10 Marks)

Q. 5. Answer ANY ONE from the following:

A. Gold Exchange Traded Funds (Gold ETFs) are ideal for investors who wish to invest in gold but do not want to invest in physical gold due to the storage hassles or doubt about purity of gold and are also looking to get tax benefits. There is no premium or making charge, so investors stand to save money if their investment is substantial. Elaborate on the peculiar features of Gold ETFs.

OR

X. Liquid funds are debt funds that invest in short-term assets and the main criteria of analysis include returns, expense ratio, fund size, and extent of portfolio diversification. Outline the rationale of investing in liquid funds.

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